

## **A Guide to the Alcohol Industry**

This document is a guide to the alcohol industry in Australia and how it fits into the global alcohol industry. It outlines the major alcohol companies and the products they produce, own, distribute or market.

The information has been collated and summarised from a wide range of sources including alcohol company websites and annual reports. Due to the constantly changing nature of the industry, this document should be taken as a guide only. The information is accurate to the best of our knowledge and we welcome any comments or feedback. We will endeavour to regularly update the information.

Abbreviations used:

RTD: Ready-To-Drink. Alternative names include alcopops or pre-mixed drinks.

RTS: Ready-To-Serve.

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**Compiled by the McCusker Centre for Action on Alcohol and Youth.**

Please direct comments or feedback to [mcaay@curtin.edu.au](mailto:mcaay@curtin.edu.au).

# SABMiller

- The **world's second-largest brewing company**, more than 200 beer brands, operating in over 75 countries across six continents.
- In the year ended 31 March 2011, sold 218 million hectolitres of lager and delivered revenues of US\$28,311 million.
- 14% of global beer sales by volume in 2010
- Altria Group (parent company of tobacco company Philip Morris USA) own 27.1% of SABMiller
- Global headquarters in London, UK

## MillerCoors (USA)

- Joint venture between Miller Brewing Company and Molson Coors Brewing Company
- In 2002, SAB acquired 100% of the Miller Brewing Company and changed its name to SABMiller
- MillerCoors is the 2<sup>nd</sup> largest brewer in the USA, with nearly 30% of the beer market
- Headquartered in Chicago

Key brands include:

- Coors Light
- Miller Beer
- Henry Weinhard

## SAB Ltd

- Leading producer and distributor of lager and soft drinks in South Africa
- Hotel and gaming interests through Gold Reef Resorts Ltd
- Regional office is located in South Africa

Key brands:

- Carling Black Label
- Peroni Nastro Azzurro
- Castle Lager
- Miller

## SABMiller Latin America

- Operates in 6 countries: Colombia, Ecuador, El Salvador, Honduras, Panama and Peru
- First international brewer to enter Central America when it acquired a Honduran brewer in 2001
- Regional office is located in Colombia

Key brands:

- Aguila
- Cristal
- Pilsener

## SABMiller Africa

- Operates in 15 countries
- A further 21 countries are covered through a strategic alliance with the Castel group
- Regional office is located in South Africa

Key brands:

- Castle
- Kilimanjaro
- St Louis Lager
- Eagle Lager

## SABMiller Europe

- Operates in 10 countries: Canary Islands, Czech Republic, Hungary, Italy, Poland, Romania, Russia, Slovakia, The Netherlands and the Ukraine.
- Exports to a further eight European markets
- Regional office is located in Switzerland

Key brands:

- Tyskie
- Nastro Azzurro
- Pilsner Urquell

## SABMiller Asia

(see extended chart)

Operates in Australia, India, Vietnam and Korea

- Leading brewer in Australia due to acquisition of Foster's Group
- CR Snow, the partnership with China Resources Enterprise Limited is the largest brewer in China
- Second largest brewer in India
- Regional office is located in Hong Kong

Key brands:

- Snow
- Cascade Premium
- VB
- Carlton Draught

# SABMiller Asia

## Foster's Group

- Acquired by SABMiller on 16 December 2011
- As of Sept 2011, Foster's had 44.6% of the packaged beer market in Australia by volume

### Carlton United Breweries (CUB)

- Bought by Foster's Group (originally called Elders IXL) in 1983
- Headquartered in Victoria, Australia

#### Beers and Cider

- VB
- Pure Blonde
- Strongbow Cider
- Abbotsford
- Bulmers Cider (owned by HP Bulmer Ltd – produced, imported or distributed by CUB in Australia)
- Carlton
- Cascade Beverages
- Crown
- Fosters
- KB
- Leffe
- Mercury Cider

#### Spirits (including RTDs):

- Black Jack
- Bounty Rum (includes RTDs)
- Cougar bourbon (includes RTDs)
- Coyote Tequila (produced, imported or distributed by CUB in Australia)
- Karloff Vodka (produced, imported or distributed by CUB in Australia)
- Kirov Vodka
- Prince Albert's Gin (produced, imported or distributed by CUB in Australia)
- The Black Douglas (includes RTDs)

#### Pacific Beverages Brands:

\*Integrated into the CUB business following the termination of the joint venture between SABMiller and Coca-Cola Amatil. All brands are now sold and distributed by CUB

- Bluetongue Brewery brands
- Peroni
- Miller Genuine Draft

### Matilda Bay Brewing Company

- Purchased by Carlton and United Breweries in the early 90s.

#### Brands:

- Beez Neez
- Dirty Granny Cider
- Fat Yak
- Redback

# Anheuser-Busch InBev

- The **world's leading global brewer**, holds the no. 1 or no.2 market position in 19 countries.
- Owns more than 200 beer brands
- In 2010 had 18% of global beer sales by volume and generated revenues of US\$36billion
- Operates across six regions: Latin America South, Latin America North, North America, Western Europe, Asia Pacific and Central & Eastern Europe
- Headquartered in Belgium
- History of acquisitions:
  - In 1987, two Belgium breweries merged (Artois and Piedboeuf) to form Interbrew.
  - In 1999, two Brazilian brewers merged (Antartica and Brahma) to form AmBev.
  - In 2004, Interbrew and AmBev merged to form InBev.
  - In 2008, InBev and Anheuser-Busch merged to form Anheuser-Busch InBev.

Global brands include:

- Stella Artois
- Budweiser
- Becks

Multi-country brands include:

- Leefe
- Hoegaarden

# Grupo Modelo

- Anheuser-Busch InBev own a 50% equity interest (non-controlling) in the operating subsidiary of Grupo Modelo – ACQUIRED BY AB INBEV in June 2012
- Brews and distributes 13 brands
- Mexico's leading company in the brewing, distribution and sale of beer
- Exports six brands and is present in more than 170 countries
- Headquartered in Mexico

Brands:

- Corona
- Modelo
- Cerveza Barrilito

# Constellation Brands

- Leading premium wine producer in the world
- Portfolio includes wine, beers and spirits, sales in around 125 countries
- Headquartered in New York

Constellation  
Wines North  
America

Constellation  
New Zealand

Constellation  
International

Constellation  
Wines US

Vincor  
Canada

# Crown Imports LLC

- 50/50 joint venture with between Group Modelo and Constellation Brands
- Imports, distributes and markets the Modelo portfolio and other beer brands across the US

Brands:

- Corona
- Negra Modelo
- Pacifico

## Carlsberg

- **Fourth largest brewing company in the world**
- In 2010 had 5% of global beer sales by volume
- Operates in three regions: Northern & Western Europe, Eastern Europe and Asia
- Produce over 307 brands of beer and cider
- Headquartered in Copenhagen, Denmark

Brands include:

- Carlsberg (distributed in Australia through Premium Beverages)
- Kronenbourg (distributed in Australia through Premium Beverages)
- Tuborg
- Baltika
- Somersby Cider
- Carls Ale
- Kaiser Pilsner
- Grimbergen
- Pan Lager
- Nevskoe

## Accolade Wines

- Formerly Constellation Wines – bought by private equity firm CHAMP in February 2011
- Headquartered in South Australia
- Has offices around Australia, and in South Africa, Singapore, Tokyo, UK, Moscow and Amsterdam

Brands include:

- Hardys (produce cask and bottled wine)
- Echo Falls
- Banrock Station (produce 'Infusions' 2L casks, with flavours Sauvignon Blanc infused with peach & mango and Rose infused with Strawberry & Lychee)
- Houghton
- Berri Estates (produce 5L cask wine)
- Yarra Burn
- Ravenswood

# Heineken International

- **Third largest brewer in the world**, owns over 125 breweries in more than 70 countries
- In 2010 had 9% of the global beer sales by volume
- Brews and sells more than 200 international, regional, local and speciality beers and ciders
- Headquartered in Amsterdam, Netherlands

Brands include:

- Heineken
- Amstel
- Star
- Stella
- Birra Moretti

## Heineken Lion

- Joint venture between Heineken International and Lion

Brands:

- Amstel
- Birra Moretti
- Heineken

# Kirin Holdings Company Ltd

- Headquartered in Tokyo, Japan
- Range of businesses including alcoholic beverages, non-alcoholic beverages, pharmaceuticals and biochemicals, and health foods

## Lion

- Formed in Oct 2009 under the name Lion Nathan National Foods when Kirin Holdings purchased Lion Nathan and merged the business with National Foods. Changed name to Lion in 2011
- Headquartered in Sydney, Australia

Brands include:

- Beck's (brewed by AB InBev)
- Budweiser (brewed by AB InBev)
- Corona (brewed and bottled in Modelo Breweries in Mexico)
- Emu
- Hahn
- James Boag
- James Squire
- Kirin
- Stella Artois (brewed by AB InBev)
- Swan
- Tooheys
- XXXX

## Little World Beverages Ltd

- Purchased by Lion in June 2012
- Little Creatures Brewery is a subsidiary
- Headquartered in Perth, WA

Brands include:

- Little Creatures Pale Ale, White Rabbit Dark Ale
- Pipsqueak Cider

# Bacardi-Martini

- **Third largest spirit company in the world**
- In 1993 merged with Martini & Rossi, creating the Bacardi-Martini group
- Bacardi Ltd has companies in Finland, Austria, Germany, Japan, the UK, USA and the Netherlands
- Headquartered in Bermuda

## Bacardi Lion

- Joint venture between Bacardi-Martini and Lion formed in 2003

Brands:

- Bacardi Rum
- Bacardi Breezer RTDs (flavours including Orange, Raspberry, Pineapple, Lime, Watermelon, Pink Grapefruit)
- Eristoff vodka (includes RTDs)
- McKenna
- Bombay Sapphire gin
- Grey Goose Vodka
- Grand Marnier
- De Kuyper liqueur
- 42 Below Vodka

# Treasury Wine Estates

- Global wine company, with four regional business units in the Americas; Asia; Australia & New Zealand; and Europe, Middle East & Africa
- Formerly Foster's wine group, a demerger in 2011 created Treasury Wine Estates
- Headquartered in Melbourne, Australia

## Australian wines include:

- Angle Cove
- Annie's Lane
- Devil's Lair
- Fifth Leg
- Jamiesons Run
- Lindeman's
- Penfolds
- Rosemount Estate
- Seaview
- Wolf Blass
- Yellowglen

Vok has a joint venture with Treasury Wine Estates for Vok to distribute wines including:

- Archangel
- Beacon Hill
- Beresford
- Blackwing
- Boronia
- Crystal Brook
- Fishers Circle
- Half Mile Creek
- Highwood
- Minchinbury

# Vok Beverages

- 100% Australian owned
- Ended a nine year partnership with Diageo in 2011
- Headquartered in South Australia, Australia

## Ready to Drink brands:

- Infused Rush Vodka (Strawberry, Lime, Apple Guava, Passionfruit, Raspberry, Berrilicious, Creamy Orange, Fruit Fizz, Purple Grape, Sticky Apple)
- Bearded Lady Bourbon & Cola
- Real McCoy Bourbon & Cola
- HI NRG Vodka & Energy Premix
- Rebellion Bay Spiced Rum & Cola
- Vickers London Dry Gin

## Ready to Serve products:

- Vok 2L cocktails in a cask (Lime Mojito, Cosmopolitan, Pina Colada)
- Vok Cocktails 700ml (Strawberry Daiquiri, Spring Punch, Sex on the Beach, Lychee Martini, Cuban Sunrise)
- Vok liqueurs

## Beers and Ciders:

- Cobra Beer Extra Smooth
- Three Oaks Cider

## Spirits include:

- Bearded Lady Bourbon
- Beenleigh Rum
- Black Bottle Brandy
- El Toro Tequila

## Beam Inc.

- Established in 2011 from the remainder of the Fortune Brands holding company (used to be Beam Global Spirits and Wines)
- Focus exclusively on spirits
- Headquartered in Illinois, United States

## Beam Global Australia

- Headquartered in NSW, Australia

### Brands include:

- Canadian Club Whiskey (includes RTDs - Whisky & Cola, Whiskey & Dry)
- Jim Beam Bourbon Whiskey (includes RTDs – Jim Beam & Cola)
- Maker's Mark Whisky
- Skinnygirl Cocktails (Margarita and Cosmopolitan 750ml RTS Cocktails)
- Old Crow Bourbon
- Teachers Whisky
- Sauza Tequila
- Galliano
- DeKuyper
- Laphroaig
- Courvoisier

### Products include:

- Jim Beam Cocktail Bucket – add Jim Beam to the bucket and freeze to make Jim Beam and Frozen Cola

## Coca-Cola Amatil

- In 2011 renewed an agreement with Beam Inc. to continue the manufacture, sales and distribution of the Beam premium spirits portfolio for 10 years

### Distributes:

- Canadian Club (including RTDs)
- Jim Beam (including RTDs)
- Maker's Mark Whisky
- Old Crow Bourbon
- Galliano (manufactured by Lucas Bols)
- The Macallan



# Gruppo Campari

- Ranked 6<sup>th</sup> in the global beverage industry
- Has over 45 brands marketed and distributed in over 190 countries
- Headquartered in Italy

## Campari Australia

- Asia Pacific Headquarters located in NSW, Australia

### Spirits:

- Campari
- Aperol
- Cabo Wabo
- Cynar
- Frangelico
- Irish Mist
- Rum Des Antilles
- Skyy Vodka (includes RTDs – Lemon Lime & Bitters, Wild Berry and Vodka Lime & Soda)
- Wild Turkey (includes RTDs – Bourbon & Cola)

### Wines

- Chateau Lamargue
- Salla & Mosca
- Mondoro
- Riccadonna

# Diageo

- **World's leading premium drinks business;** Diageo trade in around 180 markets and have offices in 80 countries
- Five geographic regions: North America, Europe, Latin America & Caribbean, Africa and Asia-Pacific
- Headquartered in London, UK

## Diageo Asia-Pacific

- Asia Pacific Headquarters located in NSW, Australia

### Beer:

- Guinness
- Kilkeny

### Spirits:

- Archers Schnapps
- Baileys
- Bundaberg Rum (includes RTDs – Rum & Cola, Rum Dry & Lime, Five Lemon Lime & Soda)
- Ciroc Vodka
- Don Julio tequila
- Gordon's Gin (includes RTDs - Classic Mix Tonic, Gin & Tonic cans; and 2L casks - Gin & Ruby Red Grapefruit)
- Hennessy Cognac
- Johnnie Walker (includes RTDs - Red Label & Cola and Red Label & Soda)
- Jose Cuervo Tequila
- Ketel One Vodka
- Romana Sambuca
- Pimm's
- Smirnoff Vodka (includes RTDs - Ice Double Black, Ice Double Black & Guarana, Mule (ginger beer); RTS 700ml bottles – Vodka Mojito, Pomegranate Martini, Long Island Iced Tea and Grand Cosmopolitan; and RTS 2L casks – Cranberry, Blood Orange and Cloudy Apple)
- Ruski RTDs
- Tanqueray London Dry Gin
- UDL (includes RTDs and 2L casks - Vodka & Tropical Punch, Vodka & Classic Lemonade)

### Wine

- Dom Perignon (distributed by Diageo on behalf of Moet Hennessy)
- Moet & Chandon (distributed by Diageo on behalf of Moet Hennessy)

# LVMH Moët Hennessy – Louis Vuitton SA

- Multinational group possessing a portfolio of over 60 luxury goods. Active in sectors: wines & spirits, fashion & leather goods, perfumes & cosmetics, watches & jewellery and selective retailing.
- Headquartered in Paris, France

## Moët Hennessy

- Spirit and wine subsidiary of LVMH group
- Diageo owns 34% of Moët Hennessy

### Brands:

- Moët & Chandon
- Dom Pérignon
- Verve Clicquot
- Krug
- Mercier
- Hennessy
- Cape Mentelle

# Pernod Ricard

- **Co-leader of the global wine and spirits industry**
- Active in 70 countries, and is the industry leader in Asia (holds the leading position in China and India)
- Headquartered in Paris, France

## Premium Wine Brands – Pernod Ricard

- Formally Pernod Ricard Pacific
- Headquartered in NSW, Australia

### Spirits:

- Absolut Vodka
- Beefeater Gin
- Havana Club
- Jameson Irish whiskey
- Kahlua
- Malibu (includes RTS 700ml Cocktails – Island Punch, Caribbean Cosmo and Tropical Crush; RTS 2L casks – Peach & Mango Ice Tea and Apple & Guava)
- Plymouth English Gin

### Wines:

- Carrington
- Jacaranda Ridge
- Jacobs Creek
- Lawson's
- Poets Corner
- Richmond Grove
- Russet Ridge
- Trilogy
- Wyndham Estate

# Brown-Forman

- Among the top 10 largest global spirits companies, it sells its brands in more than 135 countries
- Has offices in Asia, Australia, Europe, Middle East and North America
- Headquartered in Kentucky, USA

## Brown-Forman Australia

- Headquartered in Sydney, NSW

Brands include:

- Finlandia Vodka
- Jack Daniel's (includes RTDs - Whiskey & Cola cans, Jack Daniel's & Dry bottles)
- Southern Comfort (includes RDs – Southern Comfort & Cola)
- El Jimador Tequila (includes RTDs - Paloma and Margarita)
- Tuaca Liqueur
- Woodford Reserve Whiskey
- Korbel champagne

# Asahi Group Holdings

- Alcoholic beverage, soft drinks and food company
- Acquired Independent Liquor in 2011
- Headquartered in Tokyo, Japan

## Independent Liquor NZ

- Acquired by Asahi in 2011
- Headquartered in Papakura, NZ

## Independent Distillers Group

- Headquartered in Victoria, Australia

### Ready To Drink products:

- Vodka Cruiser RTD (flavours include Electric Pink, Carnivale, Pom Pom; summer limited edition flavours include Blue Crush, Mango Pash, Berry Blush, Lemon Berry Fizz, Tropical Pash, Manhattan Mulberry and Sublime Spida)
- Vodka Cruiser RTS 2L casks (Cranberry & Apple and Pomegranate & Blackcurrant)
- Vodka Cruiser Free (sugar free RTD range)
- Vodka Mudshakes RTD (available in Mocha and Chocolate)
- Woodstock Bourbon RTD
- CS Cowboy RTD
- Highland Scotch RTD
- Pulse (alcoholic energy drink)
- Red Bear RTDs

### Spirits

- Woodstock Bourbon

### Beers:

- Asahi beer (was distributed by Fosters until 2012)
- Kingfisher beer
- Haagan beer

# Suntory Holdings Limited

- Alcoholic beverages, non-alcoholic beverages, health foods, food services and flowers
- Headquartered in Tokyo, Japan

# Suntory Liquors Limited

- Headquartered in Tokyo, Japan

# Suntory Australia

- Headquartered in NSW, Australia

## Brands:

- Midori (includes RTDs - Paradiso, Splice, Midori & Lemonade, Punch, and Illusion; RTS 2L casks - Midori & Pineapple and Orange & Grapefruit)
- Magners Cider
- Sierra Silver Rum
- Jagermeister
- Cointreau
- Russian Standard Vodka (includes RTDs – Russian Standard Vodka Citrus)
- WKD (RTD – Iron Brew, Blue, Red and Purple; owned by UK based company Beverage Brands)
- WKD Cider (Owned by UK based company Beverage Brands)

## Coopers Brewery

- Only wholly Australian-owned major brewery
- Has 4% of beer sales in Australia (2011)
- Headquartered in Adelaide, Australia

### Brands:

- Coopers Ale
- Stout
- Premium Lager
- Light varieties

## Premium Beverages

- Distributing arm of Coopers Brewery
- Majority ownership held by Coopers – Coopers to take full ownership in 2012.
- Headquartered in Melbourne, Australia

### Brands distributed include:

- Coopers brands
- Carlsberg (owned by Carlsberg Group, distributed by CUB in Australia until July 2012 – now distributed by Premium Beverages)
- Kronenbourg 1664 (owned by Carlsberg Group, distributed by CUB in Australia until July 2012 – now distributed by Premium Beverages)



## BDS Marketing

- Headquartered in Victoria, Australia
- In 2004, BDS Marketing was established as the marketing arm of Bacchus Distillery – from 2004 until March 2011, BDS Marketing distributed and marketed the products of Bacchus. In March 2011, BDS Marketing ceased distributing for Bacchus.

### Brands include:

- Sinsation Vodka RTD (flavours include Iron Brew Pride, Artic Blue Gluttony, Raspberry Wrath, Pineapple Greed, Cloudy Apple Envy, Passionfruit Sloth and Pink Blush Lust)
- Pure Platinum Vodka RTD (flavours include Citrus Ice, Raspberry, Passionfruit, Orange and Lemon Lime)
- Creative Premium Cream Cowboy (available in 6x30ml shots, 700ml bottles and 2L cask)
- CS Cowboy (available in 6x30ml shots and 500ml bottle)
- Double Shots, 6 x 30ml shots (flavours available include Jam Donut, Berry Swirl and QF Shooter)
- Elevate RTD (alcoholic energy drink)
- Monarch Cider
- SHAKEM – RTS Vodka Cocktail range in a 700ml cocktail shaker (Long Island Iced Tea, Cosmopolitan, Mojito and Pina Colada)

### Wine brands include:

- Telegraph Station
- Maitresse
- Red Cambria
- Mister Big Mouth (available in 2L casks)

## Bacchus Distillery

- Headquartered in Victoria, Australia

### Brands include:

- RTS Liqueurs available in 700ml bottles (Bananarama Smoothie, Café Latte Smoothie, Choc-Whip Smoothie, Cowboy Smoothie and Cowgirl Smoothie)
- RTS 2L casks (Caiprioska, Mojito, Blood Orange, Cranberry and Orange Juice & Peach)
- +Ice – a range of mixed cocktails to be added to ice (Cosmopolitan, Lemon & Lime Daiquiri, Mango Daiquiri, Pina Colada and Strawberry Daiquiri)
- CS Cowboy shots available as shots and in 2L casks
- Bacchus Shot Bucket (28 shots with flavours Chocolate Banana Split, Chocolate Éclair, Cowboy, Cowgirl, Pancake and QF)

## Woolworths Limited

- Headquartered in NSW, Australia

Brands include:

- Sail & Anchor beer (Draught, Dry Dock, Bolt Low Carb Lager, Clipper Light)
- Sail & Anchor Castaway Cider (Apple, Pear and Strawberry & Lime)
- Mishka Vodka (includes RTDs – Apple & Lychee, Hot Pink, Raspberry Splash, Pineapple Crush, Lemon Twist and Guava Tropics; includes RTS 2L casks – Tropical and Apple & Cranberry)
- Platinum Blonde beer
- Crabbies Alcohol Ginger Beer

## Gage Road Brewing Co.

- Woolworths Limited bought 25% of the company in 2009
- Signed a company-making supply contract with Woolworths in 2009 under which it brews most of Woolworths private-label beer and cider products
- Headquartered in WA, Australia

Brands:

- Wahoo Ale
- Gage Premium Lager
- Gage Pils
- Sleeping Giant IPA
- Atomic Pale Ale
- Blue Angel cider
- Ol' Bluey Alcoholic Ginger Beer

## Australian Vintage Limited

- Exports 50% of business to New Zealand, Asia, North America, the UK and Europe
- Headquartered in South Australia, Australia

### Wine brands:

- Passion Pop (available in bottles and cans)
- McGuigan
- Miranda
- Nepenthe
- Sunnyvale (produce 4L cask wine)
- Tempus Two
- Yaldara

## William Grant & Sons

- Family owned private company
- Headquartered in the UK

### Brands:

- Glenfiddich Scotch Whiskey
- Grant's Scotch
- Hendrick's Gin
- Tequila Millagro
- The Balvenie Single Malt Scotch Whiskey

## Southtrade International

- Australia's leading importer of premium spirits
- Headquartered in NSW, Australia

Brands include:

- Agwa De Bolivia (herbal energy liqueur)
- Fairy Bomb RTD
- Green Fairy Absinth
- Mickey Finn Sour Green Apple Liqueur
- Ultimat Vodka

## Island2island Beverage Company

- Importing, sales, marketing and distribution agency
- Headquartered in NSW, Australia

Brands include:

- Angostura Rum
- Deanston Scotch Whisky
- Tobermory Scotch Whisky
- Bunnahabhain Scotch Whisky
- Old Pulteney Scotch Whisky
- Glendronach Scotch Whisky
- Stolichnaya Vodka

## Samuel Smith and Sons

- Head office in Sydney, NSW with branches in all Australian states and territories.

Brands include:

- Antipodes
- Brokenwood
- Dunes & Greene
- Forest Hill
- Pewsey Vale
- Vasse Felix
- Yalumba (includes cask wine)

## McWilliam's Wine Group

- Headquartered in Sydney, NSW.

Brands include:

- Barwang
- Catching Thieves
- Evans and Tate
- Lillydale Estate
- McWilliam's
- Mount Pleasant
- Sunstone
- X&Y